BillQuick Web Suite 2015 Update Log

Build 16.0.11.7 **Release Date: July 8 2015**

1. Project: Project name cannot be more than 50 characters. Project screen allowed user to enter 54 characters and would not save the project. – FIXED

2. Security Profiles: Issue related to Invoice Review where Invoices were not getting displayed due to malformed security profile. – FIXED

3. Previous Vendor Bills: Search capability added to search existing Vendor Bills. – FIXED

4. Billing Review: Cost Plus Percentage project net bill amount was not correct. – FIXED

5. Invoice Review: 'Emailed On' date is not displayed when sending email from Invoice Review. – FIXED

6. Simple Time Card / Simple Expense Log: Randomly when time card or expense log screen were open for long hours and on saving entries would move from previous week to the current week. – FIXED

7. Report Center: Using legacy view selected Time-expense reports group. Select Expense Summary.rpt and filter by expense log date - last month, and click PDF. An error saying duplicate headers received from server and an alert panel 'Date' is not recognized built in function name. – FIXED

8. Billing Review/Invoice Review: On doing batch billing randomly invoice numbering sequence would change. – FIXED

9. Billing Review: Under Global Settings - set Invoice Number as {0} C2-2015. Now generate JOINT invoices in Draft mode. Next in Invoice Review it assigns <1001> to it and when finalized the invoice number is randomly assigned. – FIXED

10. Fee Schedule: OT Multiplier is not getting applied to time entries in Sheet View. – FIXED

BillQuick Online

11. **QuickBooks Online**
    - Items assignment added in the sync settings. – ENHANCEMENT
    - Implemented security so that only users with proper permission can sync the data. – ENHANCEMENT

- Vendor bill expenses not tied to a customer/job in QuickBooks Online were being brought over and dumped into a special project. This practice was stopped in this version. – FIXED
- When getting an invoice from QuickBooks Online that has same number that already exists in BillQuick Online, would merge the two. – FIXED
- Fixed fee amount for an invoice of project type Cost plus was not getting transferred if send invoice details was set to Yes. – FIXED
- Project based Accounts feature was not working after a recent QuickBooks Online API update. – FIXED
- While sending vendor bills if an item did not exist in QuickBooks Online, Sync app would skip it without any log. – FIXED

Build 16.0.11.0 **Release Date: June 10 2015**

12. Activity Code/Expense Code Batch Change: Unable to remove Class ID.- FIXED
13. Expense Code/ Expense Log Batch Change: On changing the Cost of expense codes via batch change, the cost saved two decimal places instead of n number of decimal places. - FIXED
14. Employee/Vendor/Client/Project: On creating one of these records, it accepts partial values for Client ID or Manager Name. This generates message but the data is saved. – FIXED
15. Project Center: Project with main status was displaying incorrect contract amount under Overview Tab. Total was sum of main contract amount and its phases which is incorrect. - FIXED
16. Project: When Client ID of parent project was changed, there was no prompt to apply the same Client ID to the project phases. – FIXED
17. Project: Changing the Main Service tax and Main Expense tax of the Parent project fails to change the MST and MET in the phases - FIXED
18. Project: Changing income account and selecting ‘Billed Option’ was not applying incorrectly to both billed and unbilled time entries. – FIXED
19. Simple Time Card/ Simple Expense Log: Global setting ‘should not be saved /deleted if older/newer than x days’ was not getting applied properly for Time and Expense modules. – FIXED
20. Time and Expense Entry: Users were not able to submit their entries when security “Allow update” is turned off. – FIXED

21. Sheet View and Expense Log: In home screen work flow panel when user clicks on rejected time or expense entries, they are displayed in their respective views but more filter drop down displays ‘show all’ instead of rejected. Now when we selected ‘rejected’ option under show more it does not display rejected entries. – FIXED

22. Time Entry – Batch Change: User is able to change the approval status of time entry while the security setting “Allow to approve time entry” is turned off. – FIXED

23. Sheet View: Notification emails is not send when submitted time is approved using ‘Approve button’ – FIXED

24. Sheet View: Project control fails on creating a new entry. – FIXED

25. Sheet View: Quick Entry – In View by Project mode, drop downs were not automatically flooded. - FIXED

26. Timer: Status label was overlapping Tax field. – FIXED

27. Expense Log: Now “Cost Amount” and “Foreign Amount” columns are sortable. – FIXED

28. Simple Expense Log: Expense memo flag was set automatically when CTRL+M key were pressed. – FIXED

29. To Do – Fixed project contract amount rule and lock at contract rule is not obeyed while making time entry from a To Do item entry. – FIXED

30. Billing Review: If we have client retainer available but no project retainer, then on applying retainer we see that project retainer is negative rather than using the client retainer. FIXED

31. Invoice Review: On finalizing draft invoices, invoice number were not applied properly. – FIXED

32. Invoice Review: On mouse click the items were not selected in all the type ahead drop downs. – FIXED

33. Invoice Review: Project with status Main were not displayed. – FIXED

34. Invoice: Notification invoice was not send when rejecting a submitted invoice. – FIXED

35. Manual Invoice: Reference and Memo fields were not allowing to enter the values. – FIXED

36. Manual Invoice: Unable to create manual invoice when security setting “Allow Update” is off under Billing. – FIXED

37. Manual Invoice: On applying discount, incorrect message “applied amount cannot be greater than net bill” was displayed even though discount applied was less than net amount. – FIXED

38. Payments: On applying payment against an invoice and now select the same payment in previous payment list. Now on trying to edit it and clicking on Refresh or New would delete the same. – FIXED

39. Payments: On applying retainer payment. Now edit and save the same will create new payment instead of updating the same. - FIXED
40. Class: Change class at project level does not get reflected on invoices. – FIXED
41. Global Settings: Strong password policy prompt will prompt on clicking submitted entries in Home Screen. – FIXED
42. Expense Fee Schedule: When creating expense schedule cost rate is not populated automatically. – FIXED
43. Allocate/Forecasting: Under Task Allocation- View by Project: Under details both project and employee control is not working for Items. – FIXED
44. Assign: When budget or estimate ID has ampersand character in it, it was not assigned correctly to the Projects. – FIXED
45. Custom Label: UI type custom label is used for activity code screen and when custom label link is clicked in activity screen, it does nothing. – FIXED
46. Manage Web Users: Strong password policy was not working. FIXED
47. Global Search: Search text was not cleared when navigating to different screens. – FIXED
48. Global Search: Search was failing when search text had characters like #, &, etc. – FIXED
49. Global Search: Search was failing in Expense Log screen. – FIXED
50. Global Search: When an activity or expense code that was selected using search result is deleted, the type ahead search list is no longer displayed until user logs out. - FIXED
51. Vendor Bill: On adding vendor bill items class was missing. – FIXED
52. Vendor Bills: Report in the vendor bills fails to display any data for the vendor bills which are created using the check box Create Vendor Bill on Save. – FIXED
53. Purchase Order/Vendor Bill: In Employee screen submit to project manager has been set. Now on submitting purchase order or vendor bills this rule was not applied. – FIXED
54. Purchase Order: Print in the purchase order view history does not show anything. FIXED
55. Appointments: The tool tip displays incorrect date format for Australian settings. FIXED
56. Memorized Reports: Memorized report name cannot be more than 50 characters. The validation was failing thus generating an error – FIXED
57. Report Center: Employee Expense Report filtering was not working properly in Canadian regional settings. - FIXED

Build 16.0.10.5 **Release Date: May 8 2015**

58. Invoice Review: Invoice Number drop down was not working properly. – FIXED

59. Activity Screen: While using navigation buttons in edit mode when user updated the changes to an activity, it would save the changes incorrectly to the previously saved activity instead of the currently viewed activity. - FIXED

60. Time Entry – Change Feature: When memo or bill rate is updated, the classification is reset to null value - FIXED

61. Grouping Screen: Searching capability was not displayed. - FIXED

62. Billing Schedule: On saving the date value was set to Today's date. - FIXED

63. Reviewer Screen: On opening memo for the entry, close (x) button was not properly aligned due to which memo screen could not be closed. - FIXED

64. Time and Expense Screens: Custom Labels Custom list UI type drop down were not aligned properly due to which user were not able to select the values. - FIXED

65. Report Center: When memorized report names were long they will overlap on the filters and thus not allowing the user to select filters. – FIXED

66. Report Center: Discrete filters were missing. – FIXED

67. Chart of Accounts: Opening balance field was hidden. - FIXED

68. Expense Code / Expense Log: Expense Cost was rounding to 2 places of decimals. This caused rounding issues and inaccurate values - FIXED

69. Payment Screen: On opening when View By is set to Invoice Number, the type ahead list does not display invoice numbers. – FIXED

70. Payment Screen: When user pays invoices and continues the session to apply another payment, the page becomes unresponsive and does not save Payment screen. – FIXED

71. Simple Time Card/ Simple Expense Log: When user has View by Project Name options checked, Project Control was not applied properly for Activity/Expense List. - FIXED

72. Simple Time Card: Using copy and paste feature when time is copied from one week to another week and show memo is option visible. Before saving, user modifies Hours and then saves. In this case only updates A-Hours is modified and B-Hrs saves with original value that was copied from. - FIXED

73. Groups: User were able to create group id with apostrophe character. This resulted in error message. – FIXED

74. Invoice Review: Clicking or selecting invoice number, project id or client id in the type ahead list drop down will be cleared. – FIXED

75. Timer: When timer is open for more than 20 minutes, user is not able to save it and gets session timeout. FIXED

76. Timer: When under Global Settings -Time & Expense - Smallest Time Increment for Start and Stop Time is set to “01:00”. Which was the cause of the error message to get generated.

77. Time Entry and Expense Log: Custom fields with type list were not displayed correctly. – FIXED

78. Project Center: User with “Manager Level Security” were seeing duplicate projects. This was UI issue – FIXED

79. Reviewer: When View By filter is set to Employee Groups or Project Groups or Vendor Groups or Client Groups the FROM and TO drop down will not get the group data. – FIXED

80. Reviewer: The close(X) button for memo was misaligned. - FIXED

81. Help File Updated

82. Report and Invoice Updated