

BillQuick Web Suite 2016: Release Notes

Build 17.0.12.0

Release Date: April 22 2016

1. **Accounting:** In this update we have added below accounting modules. - ENHANCEMENT

Credit Card
Transfer Funds
Enter Credits
Use Register
Other Register
General Journal
Reconcile Accounts
Memorized Checks
Memorized Bills
Print Checks – Coming Soon

Note: The above accounting modules are only available for Enterprise license

2. **Expense Log:** Clicking the Print option “Print as Shown on Screen” displays an error message. – FIXED
3. **Expense Log:** User is able to edit submitted expenses when their security should prevent them from doing so. - FIXED
4. **Expense Log:** When reimbursable approved expense is deleted, its referenced system vendor bill is not getting deleted. – FIXED
5. **Expense Log:** Create an expense entry with "Cost Includes Purchase Tax" option on. Each time we make an entry during this session requires to check this option so that it pulls the Purchase Tax from the Expense Codes screen. This makes expense entry tedious. – FIXED
6. **Time Entry:** Prevent Time Entries project rule is not working. – FIXED
7. **Time Entry:** Calendar control for “Period Including” is not working in Chrome. – FIXED
8. **Time Entry:** Filter ‘View By – Employee’, Now select an employee and create a time entry in the quick entry mode. The Bill Rate and Cost Rate are not assigned based on Service Fee Schedule rule or "Rates from Activity" rule, it always saves the time entry with the employee’s Bill Rate and Cost Rate. – FIXED
9. **Simple Time Card:** Fails to control billable entries after edit. Activity becomes billable despite the fact that the project has crossed the Contract Amount after we edit the memo or hours. The issue

occurs when we have a project control and the assigned activity's Billable check box is selected in the Project Control screen. – FIXED

10. **Simple Time Card:** Press Tab key in the cell will move the focus to the next cell. However, on pressing 'Shift + Tab' key, focus moves to the next cell instead of previous cell. – FIXED
11. **Simple Time Card:** Project Control on Top of Employee Control does not always seem to work properly. If user enters the first character of a set of tasks, it shows all his tasks. If the user hits backspace and enters it again, then the list is limited to his tasks only on that project. – FIXED
12. **Timer:** The "Change Stopwatch" and "Back to Timer" links on the Timer screen show the text entry cursor instead of the hyper link hand cursor. – FIXED
13. **Timer:** The timer is lost when it is running and you click on another tab. – FIXED
14. **Reviewer:** Internet Explorer 11 shows the grid aligned to the right so it looks like the first column "has been cut" off. – FIXED
15. **Reviewer:** 'Date' filter range is not saved. – FIXED
16. **Project Control:** Project Control screen was allowing NULL values for Project ID field. This caused project control functionality to mal function. – FIXED
17. **Employee Control:** Complete or inactive projects can be assigned to employees on the Employee Control screen. – FIXED
18. **Budget:** The employee rates no longer populate when creating a new line for a budget. – FIXED
19. **Report Center:** Memorized filters were randomly changing. – FIXED
20. **Invoice Review:** When custom template is in use batch printing did not work. – FIXED
21. **Invoice Review:** Project notes are not being saved when a user emails an invoice. – FIXED
22. **Allocation & Forecasting:** Calendar View in the Allocate screen takes a lot of time to load; at times it does not load at all. – FIXED
23. **Project Center:** Customer has many long Project IDs and cannot see them clearly in the Project Center > Overview screen. – FIXED
24. **Billing Review:** 'Custom Period' filter date range is not saved. – FIXED
25. **PTO Request:** PTO request fails to send an email to the employee's manager requesting for time off. – FIXED
26. **To Do:** View by: Project is selected and select an existing To-Do item. Now update 'Task of' field for the selected To-Do item and it displays saved successfully however it is not saved. – FIXED

27. Retainer Management: Select client and click Email. The Email screen opens but without the selected email address of the client in the "To" field. – FIXED

**Build 17.0.10.3
2016**

Release Date: February 29

- 28. Dashboard: Memorized reports with parameters were not working properly. – FIXED
- 29. Simple Time Card: For Fixed and HNTE project type, non-billable time changes to billable upon edit. – FIXED
- 30. Vendor Bills: Vendor bill line items were not saved when vendor bill date is set before the project start date even though the Global Settings "Do Not Allow Time and Expense Prior to Project Start Date" is unchecked. – FIXED
- 31. Invoice - Manual Invoices: The previous unpaid amount in the Account Summary section at the bottom of the invoice will not reflect the correct amount when the invoice was paid using "Wire Transfer" pay method. – FIXED
- 32. Allocation – Calendar View: Temp tables are created to retrieve rates from fee schedule table associated with the allocated records. Sometimes these temp tables were not optimized and took long time and sometimes were not getting dropped if user choose to move away from the screen for any reason. – FIXED
- 33. Billing Review: Enter % complete and before processing change it to some other number. Now on processing the invoice, WUD is calculated incorrectly. – FIXED
- 34. Write Check: On clicking 'To-Print' check box resulted in error. – FIXED

Build 17.0.9.3

Release Date: February 5 2016

- 35. Expense Log: Adding a new expense entry with credit card was not working properly. Randomly credit card was not displayed for the entry. - FIXED.
- 36. Expense Log: An expense entry that has check number assigned to it disables credit card field, which is correct however when the same entry is selected and user clicks on new to add an entry it still keeps credit card field disabled. – FIXED
- 37. Expense Log: Global Setting – Time and Expense Rule: "Do Not Allow Time and Expense Prior to the Project Start Date" was not working properly in expense log. - FIXED
- 38. Simple Time Card: Time and Expense Rule: "Do Not Allow Time and Expense Prior to the Project Start Date" was not working properly. – FIXED

- 39. Simple Expense Log: Time and Expense Rule: "Do Not Allow Time and Expense Prior to the Project Start Date" was not working properly. - FIXED
- 40. Billing Review: User enter incorrect value in '% Complete' field, the Net Bill changes and Write Up/ Write Down is calculated incorrectly. – FIXED

Build 17.0.9.0

Release Date: January 27 2016

- 41. General: Fixed issues reported by QA and Beta testers.
- 42. General: Latest Help File
- 43. General: Latest Reports and Invoices
- 44. Released to public.

Build 17.0.5.0

Release Date: January 20 2016

- 45. General: Issues related to amount rounding were fixed in most places especially related to Expense Log charge amount calculations.
- 46. Windows Authentication: Now application can be configured on IIS to run under Windows Authentication. This enables an extra layer of security and also allows auto logon feature inside the network provided the windows logon account matches with your web suite user login. From outside the network, Web Suite will prompt Windows login dialog and once authenticated will allow to logon to Web Suite. - ENHANCEMENT
- 47. Collection Center: Option 'Send email without preview' is set. On sending emails contents are blank. – FIXED
- 48. Payment: Parent project has retainer available. Now make payment by "Use Retainer" and select the sub-phase too. We see parent retainer is still there. – FIXED
- 49. Invoice Review: Set "Send as Joint Invoices" and Set "Use Custom Invoice Number" to true. Now when project has phases and processed as DRAFT invoice. When we see this draft invoice the custom invoice number is not applied. – FIXED
- 50. Invoice Review: On mailing multiple invoices to Client Manager or Project Manager, the emails were going to email assigned to client instead of client manager or project manager. – FIXED
- 51. Vendor Bills: Workflow reports were not working for Account specific bill. - FIXED
- 52. Vendor Bills: Vendor Bills that have account specific details were not showing in Vendor Bill report. – FIXED
- 53. Vendor Bills: Under Preferences – More – Set option 'Display Account By:' as 'Account Name Only'. This preference is not applied to Vendor Bill - Account Tab. - FIXED

54. Manage Attachments: On deleting all the displayed attachments, an exception is thrown. – FIXED

55. Allocate: “Allow Add New” security fails when “Copy From Project” – FIXED

56. Report and Invoices: Latest set of reports and invoices

57. Performance optimization

58. General fixes

Build 17.0.4.0**Release Date: January 12 2016**

59. User Interface: New UI theme.
60. Project and Sub Phases: Project and Sub Phase navigation was not working. – FIXED
61. Project and Sub Phases: Project and Sub Phase sorting handled. – FIXED
62. Project: Under Manager Drop Down – Filter Options user can now check to see employees only.
63. Report Center: Added Show Active Item filter
64. Retainer History: Ajax type ahead drop down was not working for Client and Project lists. – FIXED
65. Invoices Review: Batch Email Invoices: When invoice with attachment email is send first to Project Managers and then to Client Managers, we see attachments are missing and sometimes attachments are not correct. – FIXED
66. Invoice Review: "Include sub-projects" in preferences rule was not applying correctly – FIXED
67. Invoice Review: Added retainer amount applied column.
68. Expense Log: Credit Card Account with empty card number was not showing up. – FIXED
69. Expense Log: Tax fields are being validated for correct values
70. Budget: Contract amount in project is set to 0 and its assigned budget is also set to 0. On closing the budget message is prompted. – FIXED
71. Reviewer: Security is OFF. On applying update rate, prompt displays that user needs high level of permission. – FIXED
72. Reviewer: Security setting "36. Limit editing to Self Only" is checked. Now when user apply update rate to entries other than logged in user, an unexpected exception is thrown on screen (i.e. column does not belong to table TE".
73. Report and Invoices: Latest set of reports and invoices
74. Performance optimization
75. General fixes

Build 17.0.3.1**Release Date: January 5 2016**

1. Invoices: Batch Print Invoices and Batch Email Invoices
2. Report and Invoices: Latest set of reports and invoices
3. Performance optimization
4. General fixes