BillQuick Web Suite 2016: Release Notes

Build 17.0.14.1   **Release Date: May 25 2016**

1. **Accounting**: Preferences - Display by Account Name added. - ENHANCEMENT

2. **Time Entry:** Forward submittal status image was missing. – FIXED

3. **Group Screens:** Page resizing was handled. – FIXED

4. **Simple Time Card:** Show Memo Option turns off when session revives after timeout happens. – FIXED

5. **Simple Time Card/Simple Expense Log:** Tooltip for Project ID and Project Name column displays both Project ID and Project Name. – ENHANCEMENT

6. **Simple Time Card:** Evaluate time entry against project contract amount rule fails to apply properly when time entry is less than .25 hours. – FIXED

7. **Client**: Search resulted in error message 'incorrect syntax new the keyword 'AND`. – FIXED

8. **Expense Log:** Rejected expense email notification was not working when logged in user was vendor – FIXED

9. **Project – Options – Project Change:** On applying the set of rules on the projects would uncheck previous rules for the selected projects. – FIXED

10. **Project:** Project contract type is 'Recurring' and also has Contract Amount set. Now when time contract amount is exceeded the time entries are marked as non-billable. This is incorrect. – FIXED

11. **Project:** Under Global Settings – 'Auto Increment Project Code' option is checked. Now when user changes some data in an existing project, behind the scenes Project Code gets updated to different value based on the auto increment rule. This rule is applicable for new projects only. This anomaly causes data integrity issues. – FIXED

12. **Project**: Create a new project with contract type as Hourly. User is required to enter contract amount which is incorrect. – FIXED

13. **Allocate:** When allocation screen has mixed data i.e. data entered directly from the screen and data imported from the budget. Now on updating an allocation entry will set Employee Group flag to true. – FIXED

14. **Budget:** Service Fee Schedule has different employee group with different rates. Now assign this to Budget and add new budget entry and it brings wrong rates for individual activity. – FIXED

15. **Project Control:** Project with "Prevent Expense Entries" rule checked do not display in Project Control. – FIXED

16. **Project Control:** When classification for an existing project control entry is changed, it would not save. – FIXED

17. **Vendor Bills:** Online Flavor with Pro Subscription: On saving vendor bill message is displayed "You need to upgrade to enterprise edition". – FIXED

18. **Payment - Use Retainer:** Other Current Liability account running balance was not reflecting correct numbers after a payment is deleted that used retainers. This happens due to orphaned records in ARTransactionTable. – FIXED

19. **Payment – Retainer:** Delete Retainer Payment that has not been applied. System displays incorrect message saying 'The retainer amount has been fully or partially applied to invoice(s). Are you sure you want to delete it?" – FIXED

20. **Invoice Review:** On submitting invoices for review incorrect message "Do you want to submit time entries" is displayed. – FIXED

21. **Invoice**: Online Flavor: On viewing invoice an error is thrown when custom template is used with % character in the file name or report name. – FIXED

Build 17.0.12.0   **Release Date: April 22 2016**

22. **Accounting**: In this update we have added below accounting modules. - ENHANCEMENT

Credit Card
Transfer Funds
Enter Credits
Use Register
Other Register
General Journal
Reconcile Accounts
Memorized Checks
Memorized Bills
Print Checks – Coming Soon

Note: The above accounting modules are only available for Enterprise license

23. **Expense Log**: Clicking the Print option "*Print as Shown on Screen"* displays an error message. – FIXED

24. **Expense Log**: User is able to edit submitted expenses when their security should prevent them from doing so. - FIXED

25. **Expense Log**: When reimbursable approved expense is deleted, its referenced system vendor bill is not getting deleted. – FIXED

26. **Expense Log**: Create an expense entry with "Cost Includes Purchase Tax" option on. Each time we make an entry during this session requires to check this option so that it pulls the Purchase Tax from the Expense Codes screen. This makes expense entry tedious. – FIXED

27. **Time Entry**: Prevent Time Entries project rule is not working. – FIXED

28. **Time Entry:** Calendar control for "Period Including" is not working in Chrome. – FIXED

29. **Time Entry**: Filter 'View By – Employee', Now select an employee and create a time entry in the quick entry mode. The Bill Rate and Cost Rate are not assigned based on Service Fee Schedule rule or "Rates from Activity" rule, it always saves the time entry with the employee's Bill Rate and Cost Rate. – FIXED

30. **Simple Time Card**: Fails to control billable entries after edit. Activity becomes billable despite the fact that the project has crossed the Contract Amount after we edit the memo or hours. The issue occurs when we have a project control and the assigned activity's Billable check box is selected in the Project Control screen. – FIXED

31. **Simple Time Card**: Press Tab key in the cell will move the focus to the next cell. However, on pressing 'Shift + Tab' key, focus moves to the next cell instead of previous cell. – FIXED

32. **Simple Time Card**: Project Control on Top of Employee Control does not always seem to work properly. If user enters the first character of a set of tasks, it shows all his tasks. If the user hits backspace and enters it again, then the list is limited to his tasks only on that project. – FIXED

33. **Timer**: The "Change Stopwatch" and "Back to Timer" links on the Timer screen show the text entry cursor instead of the hyper link hand cursor. – FIXED

34. **Timer**: The timer is lost when it is running and you click on another tab. – FIXED

35. **Reviewer**: Internet Explorer 11 shows the grid aligned to the right so it looks like the first column "has been cut" off. – FIXED

36. **Reviewer:** 'Date' filter range is not saved. – FIXED

37. **Project Control**: Project Control screen was allowing NULL values for Project ID field. This caused project control functionality to mal function. – FIXED

38. **Employee Control**: Complete or inactive projects can be assigned to employees on the Employee Control screen. – FIXED

39. **Budget**: The employee rates no longer populate when creating a new line for a budget. – FIXED

40. **Report Center:** Memorized filters were randomly changing. – FIXED

41. **Invoice Review:** When custom template is in use batch printing did not work. – FIXED

42. **Invoice Review**: Project notes are not being saved when a user emails an invoice. – FIXED

43. **Allocation & Forecasting:** Calendar View in the Allocate screen takes a lot of time to load; at times it does not load at all. – FIXED

44. **Project Center**: Customer has many long Project IDs and cannot see them clearly in the Project Center > Overview screen. – FIXED

45. **Billing Review**: 'Custom Period' filter date range is not saved. – FIXED

46. **PTO Request**: PTO request fails to send an email to the employee's manager requesting for time off. – FIXED

47. **To Do**: View by: Project is selected and select an existing To-Do item. Now update 'Task of' field for the selected To-Do item and it displays saved successfully however it is not saved. – FIXED

48. **Retainer Management:** Select client and click Email. The Email screen opens but without the selected email address of the client in the "To" field. – FIXED

Build 17.0.10.3   **Release Date: February 29 2016**

49. Dashboard: Memorized reports with parameters were not working properly. – FIXED

50. Simple Time Card: For Fixed and HNTE project type, non-billable time changes to billable upon edit. – FIXED

51. Vendor Bills: Vendor bill line items were not saved when vendor bill date is set before the project start date even though the Global Settings "Do Not Allow Time and Expense Prior to Project Start Date" is unchecked. – FIXED

52. Invoice - Manual Invoices: The previous unpaid amount in the Account Summary section at the bottom of the invoice will not reflect the correct amount when the invoice was paid using "Wire Transfer" pay method. – FIXED

53. Allocation – Calendar View: Temp tables are created to retrieve rates from fee schedule table associated with the allocated records. Sometimes these temp tables were not optimized and took long time and sometimes were not getting dropped if user choose to move away from the screen for any reason. – FIXED

54. Billing Review: Enter % complete and before processing change it to some other number. Now on processing the invoice, WUD is calculated incorrectly. – FIXED

55. Write Check: On clicking 'To-Print' check box resulted in error. – FIXED

Build 17.0.9.3   **Release Date: February 5 2016**

56. Expense Log: Adding a new expense entry with credit card was not working properly. Randomly credit card was not displayed for the entry. - FIXED.

57. Expense Log: An expense entry that has check number assigned to it disables credit card field, which is correct however when the same entry is selected and user clicks on new to add an entry it still keeps credit card field disabled. – FIXED

58. Expense Log: Global Setting – Time and Expense Rule: "Do Not Allow Time and Expense Prior to the Project Start Date" was not working properly in expense log. - FIXED

59. Simple Time Card: Time and Expense Rule: "Do Not Allow Time and Expense Prior to the Project Start Date" was not working properly. – FIXED

60. Simple Expense Log: Time and Expense Rule: "Do Not Allow Time and Expense Prior to the Project Start Date" was not working properly. - FIXED

61. Billing Review: User enter incorrect value in '% Complete' field, the Net Bill changes and Write Up/ Write Down is calculated incorrectly. – FIXED

Build 17.0.9.0   **Release Date: January 27 2016**

62. General: Fixed issues reported by QA and Beta testers.
63. General: Latest Help File
64. General: Latest Reports and Invoices
65. Released to public.

Build 17.0.5.0   **Release Date: January 20 2016**

66. General: Issues related to amount rounding were fixed in most places especially related to Expense Log charge amount calculations.

67. Windows Authentication: Now application can be configured on IIS to run under Windows Authentication. This enables an extra layer of security and also allows auto logon feature inside the network provided the windows logon account matches with your web suite user login. From outside the network, Web Suite will prompt Windows login dialog and once authenticated will allow to logon to Web Suite. - ENHANCEMENT

68. Collection Center: Option 'Send email without preview' is set. On sending emails contents are blank. – FIXED

69. Payment: Parent project has retainer available. Now make payment by "Use Retainer" and select the sub-phase too. We see parent retainer is still there. – FIXED

70. Invoice Review: Set "Send as Joint Invoices" and Set "Use Custom Invoice Number" to true. Now when project has phases and processed as DRAFT invoice. When we see this draft invoice the custom invoice number is not applied. – FIXED

71. Invoice Review: On mailing multiple invoices to Client Manager or Project Manager, the emails were going to email assigned to client instead of client manager or project manager. – FIXED

72. Vendor Bills: Workflow reports were not working for Account specific bill. - FIXED

73. Vendor Bills: Vendor Bills that have account specific details were not showing in Vendor Bill report. – FIXED

74. Vendor Bills: Under Preferences – More – Set option 'Display Account By:' as 'Account Name Only'. This preference is not applied to Vendor Bill - Account Tab. - FIXED

75. Manage Attachments: On deleting all the displayed attachments, an exception is thrown. – FIXED

76. Allocate: "Allow Add New" security fails when "Copy From Project" – FIXED

77. Report and Invoices: Latest set of reports and invoices

78. Performance optimization

79. General fixes

Build 17.0.4.0   **Release Date: January 12 2016**

80. User Interface: New UI theme.
81. Project and Sub Phases: Project and Sub Phase navigation was not working. – FIXED
82. Project and Sub Phases: Project and Sub Phase sorting handled. – FIXED
83. Project: Under Manager Drop Down – Filter Options user can now check to see employees only.
84. Report Center: Added Show Active Item filter
85. Retainer History: Ajax type ahead drop down was not working for Client and Project lists. – FIXED
86. Invoices Review: Batch Email Invoices: When invoice with attachment email is send first to Project Managers and then to Client Managers, we see attachments are missing and sometimes attachments are not correct. – FIXED
87. Invoice Review: "Include sub-projects" in preferences rule was not applying correctly – FIXED
88. Invoice Review: Added retainer amount applied column.
89. Expense Log: Credit Card Account with empty card number was not showing up. – FIXED
90. Expense Log: Tax fields are being validated for correct values
91. Budget: Contract amount in project is set to 0 and its assigned budget is also set to 0. On closing the budget message is prompted. – FIXED
92. Reviewer: Security is OFF. On applying update rate, prompt displays that user needs high level of permission. – FIXED
93. Reviewer: Security setting "36. Limit editing to Self Only" is checked. Now when user apply update rate to entries other than logged in user, an unexpected exception is thrown on screen (i.e. column does not belong to table TE".
94. Report and Invoices: Latest set of reports and invoices
95. Performance optimization
96. General fixes

Build 17.0.3.1   **Release Date: January 5 2016**

1. Invoices: Batch Print Invoices and Batch Email Invoices
2. Report and Invoices: Latest set of reports and invoices
3. Performance optimization
4. General fixes