

BillQuick Online, Web Suite 2017 and Device Apps:

Release Notes

Build 18.0.11.0

Release Date: August 25th 2017

1. **Project (BQO-48):** Main project contract amount gets applied to phases even though you click no. – FIXED
2. **Project (BQO-49):** 1. BQO and in Web Suite in the client screen the search field is present, click on a client>select a project for that client it takes you to the project screen. 2. While in the project screen select return in the project list you will notice the search function is no longer present.
3. **Check Screen (BQO-51):** When we open Accounting>write check screen using the Safari browser. The date drop down does not work.
4. **Check Screen (BQO-54):** Safari Browser does not allow us to edit the checks. The same behavior is observed when we try to use Web Suite on the safari browser.
5. **Client (BQO-60):** Client is using Chinese characters in "**Message On Invoice**" in the client screen but upon saving the changes they come out as questions marks.
6. **Invoices (BQO-47):** Emailed on date and CC address when emailing invoices without preview
7. **Preferences (BQO-62):** Email Settings, use available fields Invoice Number, Invoice Date and Invoice Amount for the **Invoice tab>Default Email Settings > Message**. Go to the invoice review screen and compose an email. You will observe that the invoice# will come with quotations and amount will come with 4 decimal places and no currency sign.
8. **Expense Log (BQO-64):** Cannot batch update the project id of EL entries in the Expense Log.
9. **Accounts Payable (BQO-63):** Updating invoice number does not update ARTransactionDetails.
10. **Auto Complete (BQO-66):** If Auto Complete is in use and if one tries to use a suggestion which is set up via settings the auto complete doesn't work.
11. **Messages (WS-893):** The confirmation messages redone
12. **Expense Log/Credit Card (WS-891):** No connection between expense log and credit card entry. If an expense log entry is tied to a credit card and we want to delete this, the application gives us the prompt having reasons why the application is unable to delete this. However, there is no reason included that the expense entry is tied to the credit card.

1. **Project (WS-787):** Project Cloning does not copy assigned employees in Project Control. – FIXED
2. **Accounting – Balance Sheet (WS-807):** Balance sheet reports allows date range filter other than “As of”. It shouldn't allow this. – FIXED
3. **Project (WS-787):** Project Cloning does not copy assigned employees in Project Control. – FIXED
4. **Accounting – Balance Sheet (WS-807):** Balance sheet reports allows date range filter other than “As of”. It shouldn't allow this. – FIXED
5. **Reports (WS-824):** WriteUp-WriteDown report crashes when filters are applied. – FIXED
6. **Project Control/Simple TC (WS-789):** Project Control scenario – Assign a billable activity (like AR:DC), unclick ‘Billable’ and save it. In Simple Time Card, select the project and activity, and then click Save. This entry is non-billable. But if you exit and return to Simple Time Card, make another entry in the same week, this entry is billable. – FIXED
7. **Payment (WS-740):** Issue with NSF - If we create an invoice (say \$500) and then apply a payment of \$500 to it, the statement printed for this invoice shows no balance. Then if due to non-sufficient funds, we apply an NSF payment of \$500 followed by a payment of \$500, the statement shows a balance of \$500 despite being fully paid. – FIXED
8. **Vendor Bills (WS-814):** When vendor bills are paid using credit, same paid vendor bills still come in reminders. – FIXED
9. **Billing Review (WS-833):** Billing Review does not show inactive phases nor does user have any option to make projects other than active to show up. – FIXED
10. **Change ID's (WS-834):** Change tool allows us to change the Project ID of billed entries. – FIXED
11. **Reconciliation (WS-827):** Undo Last Reconciliation issue - Frequent problems with reconciliations occur because of the Reconcile Later option. E.g., suppose, we have 3 reconciliations, the last one being in draft mode. Maybe the customer wants to start the reconciliation over or does not know it is in the draft mode; so the customer clicks Undo. Undo last is not undoing the incomplete reconciliation but the last completed reconciliation. After the customer does this, they have broken their sequence and need to fix it. – FIXED
12. **Collection Center (WS-820):** Collection Center always defaults to the Client ID list in the From and To filters. – FIXED
13. **Expense Log (WS-778):** Changing Expense ID for any Expense Log entry resets its cost value and markup. Scenario: Create a new expense entry or select an existing one; go to Options > Change and change the Expense ID to some other expense. Save and exit. Click Return to go back to the Expense Log screen. Now you will see your cost has been reset for that entry. – FIXED

14. **Billing Review (WS-746):** In Billing Review, we can see Project IDs that have unbilled time or expenses with status Completed or Hold, but cannot see Project IDs that have unbilled time or expenses with status Completed or Hold. – FIXED
15. **Password (WS-808):** Password change does not work in Manage Web User. – FIXED
16. **Billing Review (WS-838):** Billing Review is prompting user for un-approved records that are not tied to selected project group. – FIXED
17. **Invoice Review (WS-757):** Invoice Review screen loading time issue on first load though the filters are stored. – FIXED
18. **Custom Labels (WS-744):** Custom Labels issue for the Client field--"FedID" is not saved as per the given mask. – FIXED
19. **Reminders (WS-804):** Reminders on the Home page for time and expense entries do not filter employee. – FIXED
20. **Custom Labels (WS-805):** Tax ID mask set in Custom Labels screen not correctly obeying. – FIXED
21. **Security (WS-750):** Expense Log and Time Entry security inconsistency for "Print as shown on screen". The same set of entries is not shown as on screen. – FIXED
22. **Time Entry (WS-831):** User updates a time entry by selecting a new Activity ID. The matching description is retrieved but upon being saved, the activity gets changed but not the description. User has the time entry permission #18 unchecked, which prevents the editing of activity descriptions but still allows changing the time entries. – FIXED
23. **Time Entry/Expense Log (WS-749):** When user clicks on the submitted expense or time entries on the Home page, it redirects to the corresponding screen (Sheet View or Expense Log). When we check "Show Total", it shows the wrong figures. – FIXED
24. **Expense Log (WS-812):** Credit Card cost is filled with the cost of expense as per the Expense Log screen irrespective of anything entered in the Credit Card screen. – FIXED
25. **Vendor (WS-801):** On saving the Tax ID for vendors, it removes the last digits. – FIXED
26. **Manual Invoice (WS-796):** Manual Invoice date filters are not remembered for users. – FIXED
27. **PTO (WS-764):** PTO email does not include notes in the Email screen. – FIXED
28. **Register (WS-806):** Other Current Assets screen filters are not showing correct records. – FIXED
29. **Credits (WS-793):** Amount does not populate in Enter Credits when user is using the Safari browser. – FIXED
30. **Project (WS-809):** Inactive projects appear in the list when projects are sorted and Show Active Only is checked. – FIXED

31. **Register (WS-823):** Use Register error is encountered on clicking the Edit button on the transaction in the grid. – FIXED
32. **Batch Change (WS-810):** Prevent Time Entries rule prevents Expense Log project change in Batch Change. – FIXED
33. **Reminders (WS-813):** The Close button on More Reminders does not work. – FIXED
34. **Invoice Review (WS-822):** When the draft invoice gets processed in Invoice Review, it does not update Last Invoice Number in Global Settings. – FIXED
35. **Chart Of Accounts (WS-763):** Manual Invoice error occurs when 11000 Accounts Receivable is set to Inactive. – FIXED
36. **Memorized Reports (WS-762):** Issue with memorized reports on the Home page—Scenario: Select a report such as "Time & Expense Detail by Project.rpt". Set different filters for Project ID and memorize the report with different filters. Now, we have multiple memorized reports of same report but with different filters. Log in again and view the memorized reports via the Home screen. It always displays the first report in the group. But in the Report Center screen, it works fine. – FIXED
37. **Memorized Reports (WS-761):** Filters not saving correctly in the memorized reports. – FIXED
38. **Search (WS-753):** Project search shows duplicate results. – FIXED
39. **Write Checks (WS-754):** Vendor cannot be searched with Vendor ID in the Write Checks screen. – FIXED
40. **Notifications (WS-755):** Employee notification issue—Scenario: Create three employees and set them as Web Suite/BQO users. Make one employee the manager of the other two employee, who will enter time. Enter different email IDs for the employees and employee manager. For both, under Settings > Preferences, make sure to turn on the rule to receive notifications when their time is approved/rejected. Now enter time as one of the two employees and submit that to the employee manager. Then, as the employee manger, forward the time entry to the project manager. As the project manager, reject the time entry. Both receive a notification that the time entry was rejected, but the notification gets split. One gets notified via the Work Flow (employee) and other gets a message (employee manager). – FIXED
41. **Budget (WS-758):** Budgets cannot be unapproved. Currently, we cannot un-approve the approved budgets. If we check Show Approved Only, we do not see any budgets. – FIXED
42. **Project (WS-815):** Assigning a new project-level income account only updates time and expenses with null values. – FIXED
43. **Time Entry (WS-817):** Non-Billable status entry is not getting saved. – FIXED
44. **Project (WS-799):** Main projects are not showing up in the drop-downs while cloning a project. – FIXED

45. **Project (WS-836):** Application allows us to delete the project phase having time and expense entries associated with it. – FIXED
46. **Project (WS-825):** Vendor bills do not show under the History tab in the Project screen. – FIXED
47. **Project (WS-748):** Asterisk * does not pull up all projects; it leaves out those having ampersand (&) characters in the name upon searching. – FIXED

Build 18.0.9.2

Release Date: April 5th 2017

1. **Project Center (WS-747):** Searching feature was not working. – FIXED
2. **Report Center (WS-743) - Security:** Employee Screen>General Tab and Security>Tools>Copy Security to failed to copy all report permissions. – FIXED
3. **Report Center (WS-743):** Report drop down list disappears after saving, memorizing or clicking favorite in the report options. – FIXED
4. **Time Entry - Sheet View:** When an existing time entry description is modified in Quick Entry mode, Bill Rate gets changed. – FIXED
5. **Time Entry - Sheet View and Expense Log (WS-760):** Quick Entry mode did not save hours properly when application is configured on the server with Italian regional settings. – FIXED
6. **Write Checks/Credit Cards (WS-754):** Payee dropdown list did not display all the vendors. – FIXED
7. **Memorized Report (WS-761):** Memorized Report filters were not saving correctly. As an example, memorizing billable filters for reports like “expense detail by project.rpt” and” time summary by project, employee & activity with cost.rpt. was not working. - FIXED
8. **Dashboard Memorized Report (WS-762):** Home Screen-Memorized Reports, no matter which report we choose to preview, it always displays the first report in the group. – FIXED
9. **Manual Invoice (WS-763):** Error occurs on selection of project or item in Manual invoice. The reason is being default AR account has been changed from 11000 to some other account and default AR account 11000 has been set to inactive. – FIXED
10. **Change ID:** User were not able to change existing ID if length was more than 15 characters. – FIXED
11. **Project:** In certain cases, project list was not displaying all the projects. – FIXED

12. **Time Entry – Submit:** Employee submits time to the manager and manager forwards same to the project manager. When project manager rejects the time, notification goes to manager instead of employee. – FIXED