BillQuick 2010 Update Log

List of Items addressed in release 11.0.77 (SP3)

1. When opening Project Journal from Invoice Review, it was unnecessarily flooding the project dropdown with all projects. This would slow down the opening of PJ when a customer has thousands of projects. Now in this build it skips loading the project list and sets it to the project that is passed to it by the IR screen.

2. In Client screen when searching a record, it would take too long for a database with thousands of projects. We modified the search so that it works faster. This was accomplished by skipping the recursive search.

3. MYOB integration would skip adding the colon at the end of the Project Id filed causing it to break relationship with the data in other tables. This was corrected.

4. Reviewer Screen: Show and Hide Column options were not working correctly. This was corrected.

List of Items addressed in release 11.0.75

1. Performance improvement in several screens for large data files.
2. Sheet View: Under certain scenarios WUD was getting randomly adjusted. This was corrected.
3. Billing Review: Excluding Time or Expense under certain scenarios would omit last entry excluded. This was corrected.

4. BillQuick – Peachtree Integration module: BillQuick Peachtree Integration module was updated to handle the integration with Peachtree 2011. – Enhancement|

List of Items addressed in release 11.0.74

5. BillQuick – QuickBooks Integration module: On assigning a class to an Activity or Expense Group, it would fail to assign the same at item level when sending vendor bills to QuickBooks. This was corrected.
6. Vendor Bill Screen: On creating a vendor bill, it would allow user to include unbilled time and expense entries, however the dialog window that displayed those entries was not showing the date column. This was corrected.
7. Invoice Review was not allowing adding a Project Journal to Joint Invoices. This was corrected.

List of Items addressed in release 11.0.71 (SP2)

8. Project screen would take too long to open on a data files with over 15,000 projects. This was corrected.
9. Manual invoice would sometimes calculate Write Up and Write Down incorrectly. This was corrected.
10. When we process an invoice in Billing Review based on Billing Schedule with retainer, the retainer applied value was not recorded correctly. This was corrected.

11. If user’s computer would crash while in Billing Review and next time user opened Billing Review and no invoices would appear. This was corrected.
12. Archive restore would display "Out of Memory" error on a data file with over 15,000 projects. This was corrected.
13. In Archive restore screen, the “Select All” button would take over 2 minutes for large sets of data. A significant performance improvement was done to the “Select All” function in this screen.
14. Timer screen would take too long to open when there were over 2000 items assigned to the Project in the Project Control screen. This was corrected.
15. The Project Control in Simple Time Card would not work if the employee is pre-selected. This was corrected.
16. In the PTO review screen, the filter “Show Submitted Only” would not work correctly in same cases. This was corrected.
17. When creating a Manual Invoice from Time Entries, it would in some cases not include the last line when processing the invoice. This was corrected.
18. The Fee Schedule screens would memorize the last sort order making it difficult to see the original sort order the next time you open the fee schedule screen. This was corrected. It will always open in the original sort order which is also the order of priority when there are multiple matches.
19. When specifying the retainer amount in a Billing Schedule, the Billing Review would record the retainer as client retainer instead of the project retainer upon processing the invoice. This was corrected.
20. When using non-tabbed interface, the Memorized Invoices screen would not display the left panel until you resize the screen. This was corrected.
21. The Project and Employee screen would display a vertical scroll bar for a screen with 768 pixel height. We reworked these two screens so that they fit perfectly to that minimum supported resolution.
22. The rule “Apply discount to pre-tax amount” was being ignored by the Phased Invoice wizard. This was corrected.
23. The custom fields in the Client Contact screen were not available in the Pro edition. Now they are.
24. Several security related bugs were fixed.
25. When importing a csv file with international date format (dd/mm/yyyy), the import would fail. This was corrected.
26. When marking expenses as billed in the Billing Review screen, the last row would not be marked as billed if the user did not complete the row-change process. This was corrected.
27. The Overtime rate for an time entry in some cases was incorrectly assigned to the normal rate. This was corrected.
28. Changing the font color to Black in the User Preferences and the Global settings screen was not getting saved. This was corrected.
29. Double clicking an entry in the Reviewer screen would sometimes not open in the Sheet View or the Expense Log screen. This was corrected.
30. The Submit button in the Simple Time Card would fail to launch the Submit-Approval workflow dialog box in certain cases. This was corrected.
31. Updated help file.
32. Added two new reports. (1) Client Transaction Details (Landscape) (Summary) (2) Cash Receipt Journal (Pay Ref & Memo)

List of Items addressed in release 11.0.57 (SP1)

33. The report viewer screen now remembers the zoom level upon exiting.
34. Minor bug fixes in the MYOB integration module.
35. Minor bug fixes in the Peachtree integration module.
36. The Project Journal entry edits would not be saved in some cases. This was corrected.

37. BillQuick would display an error message after processing a manual invoice. This was corrected.
38. Email sent from the Allocate screen would ignore User Preference Email Settings and use the Global Settings instead. This was corrected.
39. The Sheet View timecard day-totals was totaling the B-Hours instead of the A-Hours in some cases. This was corrected.
40. BillQuick will now notify employees when their PTO request is approved.
41. In some cases with SQL backend, the Sheet View screen would display a DB Null error when entering a new time entry. This was corrected.
42. On Memorized invoices the Weekly frequency was not working properly. This was corrected.
43. The All Reports screen would not remember the pinned position of the reports panel. This was corrected.
44. The PDF files would not be saved on the network drive when addressing the drive using UNC (e.g. \\MyServer\Pdfs). This was corrected.
45. The time and expense custom fields were not available to the BillQuick Pro users. This was corrected.
46. BillQuick will now pass the Phone and Zip (postal code) formatting to the reports.
47. With the “Billing Through” option ON in the Global Setting, BillQuick was not displaying the date drop down in the Billing Review screen. This was corrected.
48. The Vendor drop down control in the Vendor Bill screen was not working properly when typing the Vendor Id. This was corrected.
49. When creating a Vendor Bill from existing time, BillQuick would change the Bill Rate to be the same as the Cost Rate. This was corrected.
50. The QuickBooks Sync Settings screen now was a new switch that allows you to skip sending late fee invoices.
51. You can now map the BillQuick’s Reference field to the QuickBooks’ Reference field when sending vendor bill to QB. The option was added to the QuickBooks Sync Settings screen.

List of Items addressed in release 11.0.51

1. Expense Log / Time Entry / Assign / Project Change / Timer screen: Auto-Refresh issue in the project drop downs was - Fixed

2. Project and Invoice Review: When user checks the option "Send Invoice to Contact” in project screen and on emailing the invoice from invoice review is not emailed to the Client Contact – Fixed

3. Company Screen: Image resolution was not handled correctly - Fixed

List of Items addressed in release 11.0.48

4. Invoice Review and Billing Review: Memo toolbar issue where first memo would not change fonts and the undo button was not working properly. – Fixed
5. Invoice Review: On clicking Invoice filter and pressing the ‘Enter’ key would display an error. – Fixed
6. Project Screen: Account tab was displaying gross bill incorrectly. – Fixed
7. Project Screen: Improved load time performance. – Fixed
8. Timer Screen: After being prompted to save idle time system error was generated. -- Fixed

List of Items addressed in release 11.0.46

9. Updated version number from 1.0.9.1 to 11.0.10.0 for BQMessageBox2010.dll.

List of Items addressed in release 11.0.45 (Web Release)

10. Added sliding panel to the “All Reports” screen.
11. Fixed issue with QuickBooks integration where vendor bills would not transfer if the expense items related to the bill were already in BillQuick.
12. Updated Help file.
13. Replaced BillQuick desktop icon with the new red icon.
14. Updated allocation and forecasting reports.

List of Items addressed in release 11.0.39 (RC)

1. Added a new widget to the Dashboard screen that shows Staff Workload column chart.
2. Added 3 new allocations related forecasting reports to the Employee and Project section in the All Reports screen.
3. Updated sample data files to include sample PTO and Allocation related data.
4. Employee Group drop-down would not refresh when a new group was added. This was corrected.
5. The Amount in Simple Expense Log screen would display rate instead of Unit x Rate. This was changed.
6. All reports screen would crash under certain screen resolutions. This was corrected.
7. Updated Help File.
8. UI related bug fixes

List of Items addressed in release 11.0.35 (Beta 5)

1. Replaced most of the toolbar icons with new icons.
2. Billing Review now ignores the “Use Percent Complete: switch if the percent complete value for the project is blank or zero.
3. Memorized invoice settings would not be saved if the description was blank. This was corrected.
4. Added the WIP reconciliation report to the Billing section under the Reports menu.
5. When allocating time and expenses to a project, you can now import the data from a budget assigned to the project.
6. The Write-up screen now shows the Bill Rate associated with each time entry.
7. Updated the Peachtree Integration module.
8. Updated the MYOB Integration module.
9. Updated the help file.
10. UI enhancements.
11. Bug Fixing.

List of Items addressed in release 11.0.33 (Beta 4)

1. Allocating hours and expense units to employees by Project got easier. Notice the new screen “Allocate Hours” available from the Project menu. Here you can assign hours by Project or by Employee and specify a date range (start date and end date). You can also allocate hours to an employee group. This enhancement and will give you better control in scheduling your staff.

2. A new report related to the new allocation feature that allows you to compare allocated hours with actual hours.

3. In some situations BillQuick would allow creating a late fee invoice for draft invoices. This was corrected.

4. Simplified the Submit/Approve screen UI.
5. When sending invoices to QuickBooks, BillQuick now sets the due date based on the Terms specified for the Project.
6. Updated Help file.
7. Several new reports and invoice templates.
8. Updated the QuickBooks Integration module. Some speed improvements.
9. Updated the Peachtree Integration module.
10. Updated the MYOB Integration module.
11. Bug Fixing

List of items addressed in release 11.0.30 (Beta 3)

12. Project Clone will now allow user to clone Project Control settings too.
13. QuickBooks Classes can now be assigned to Item Groups and Project Groups in the Sync Settings screen.
14. Reminder screen now reminds you about submitted Invoices, Vendor Bills and Purchase Orders.
15. Added option in User Preferences to opt-in for email notification for PTO requests.
16. Project Merge features now handles joint invoices.
17. Replaced several toolbar icons.
18. Updated Help file.
19. Updated Peachtree integration module.
20. Updated MYOB integration module.
21. Bug fixing.

List of items addressed in release 11.0.28 (Beta 2)

1. Reworked the Client screen Account tab.
2. In an effort to reduce the buttons on the main toolbar, we removed over 50% of the buttons. To see the default buttons only you have to remove the BQ2010 registry key from HKey Current User\Software\BQE
3. Added a Refresh icon to the company navigator to allow you to refresh the list of submitted data.
4. Reminder will now show the list of submitted invoices, Vendor Bills and Purchase Orders.
5. Reorganized the Billing menu.
6. Reports are now processed in a background process giving user the control back while the report is getting processed.
7. Main toolbar customization is now back.
8. Added the “Default” option to the Dashboard screen allowing you to make it as your default screen upon login.
9. Bug Fixes.

List of items addressed in release 11.0.26 (Beta 1)

1. Bug Fixes

List of items addressed in release 11.0.24 (Alpha 2)

1. Bug Fixes.