BillQuick 2013 Update Log

List of Items addressed in release 14.0.18.16 September 03, 2014

1. Employee Control for reports would not work as expected for large data sets. This was corrected.

List of Items addressed in release 14.0.18.04 August 12, 2014

1. For Australia edition of QuickBooks sometimes expense log entries would fail to transfer as Vendor Bill. This was corrected.

List of Items addressed in release 14.0.18.01 April 21, 2014

1. Handled decimal separator issue for all regional settings including invoice and phased wizard.
2. Write up/ Write down failed to update in Billing Review on Greek Settings. This was fixed
3. On creating Purchase Order from budget, Lastupdated field value for the purchase order details were set to null. This was corrected.
4. In case of joint invoices, only discount and retainer of one invoice is displayed. This was corrected.
5. Handled duplicate invoice number issue in Billing Review.
6. Fixed issue related to cost + fixed fee in Billing Review.
7. Fixed view optimization issues.
8. Error occurred on clicking finish in company wizard on Greek Settings. This was corrected.
9. In Simple Time Card on split entry record the comp time value for B-hrs was set to zero. This was fixed.
10. The problem occurs when the user has the number of digits after decimal for amount set to 2 and attempts to change the cost for multiple entries by using the Tools>Change feature. When entering the cost at .565 in the Change screen it rounds it off to 0.57 and saves it that way, so when the user highlights it on the Expense Log screen it will show as 0.57 instead of 0.565. This was corrected
11. Project Control failed in expense log when user selects view by Employee. This was fixed
12. On Changing Employee ID Filters of memorized reports still refer to old employee. This was fixed

List of Items addressed in release 14.0.17.39 December 02, 2013

1. When a user would add an Inactive project to the Billing Review Grid via the add button, it would fail to add the project if the project status was not “Active”. This was corrected.
2. If a user would edit a check and change the account assigned to a line item on the check, the field “thisAccountId” was not getting updated. This was corrected.
3. Added ability to review PO line item details when creating a vendor bill from Items received.

4. LEDES Integration: Exporting invoices to LEDES format will export only billable time and expense entries.

List of Items addressed in release 14.0.17.31 November 14, 2013

1. In some cases, checks were not printing in correct order. This was corrected.
2. MYOB Integration: (Australia): Now on sending invoices GST will include item taxes.
3. QuickBooks Integration: (Australia): On sending Invoices with GST applied resulted in an error message. This was corrected.
4. QuickBooks Integration: (Australia): On sending Expense Log or Vendor Bill for the project with assigned class in sync settings would result in error message. This was corrected.
5. Peachtree Integration: In some cases, accounts were not assigned correctly to invoices. This was corrected.
6. LEDES Integration: Exporting joint invoices to LEDES format was not transferring Matter ID and Invoice number. This was corrected.

List of Items addressed in release 14.0.17.20 July 11, 2013

1. Project search fails when user saves the project. This was corrected.
2. In Manual Invoice when user clicks on “Paid Today” link the memo overlaps the rest of the controls. This was corrected.
3. Error was displayed in Estimate screen when user selects a row in expense tab and presses the delete key. This was corrected.
4. Some custom parametric reports were auto-closing on preview. This was corrected.

List of Items addressed in release 14.0.17 July 3, 2013

1. Added a new custom grouping report to the billing section called “Top Ten in Revenue”
2. Memo text box in Workflow was ignoring the default font settings. This was corrected.
3. When emailing a draft invoice, the “Draft” watermark would not appear in the PDF document. This was corrected.
4. When creating a project phases, it would sometimes fail to inherit the “Message on the Invoice” from the parent project. This was corrected.
5. Project Center, Journal tab would fail to auto-refresh if the selected project has no journal entries. This was corrected.
6. Added page number to “Print as Shown on Screen” reports.
7. Vendor Bills screen would sometimes fail to memorize column sort order and positions. This was corrected.
8. The “New” button in the Vendor Bill screen would be hidden if user had “Hide Features I Don’t Have Access To” checked. This was corrected.
9. Invoice would print to system default printer when printed from the Invoice Review screen instead of the preferred printer for BillQuick. This was corrected.
10. Reconcile Accounts screen was displaying the transaction date for vendor bills instead of the vendor bill date.
11. Added ability to edit the Paid attribute and Paid Date field for billed expense entries.
12. Prevents changing the client of a phased project. Support for changing the client of the top level project which them changes the client automatically for all phases.
13. Sage Sync: Would sometimes fail to display the accounts assigned to Project or Project Group.

14. Backing up a standard company file would sometimes fail to back up the associated archive file. This was corrected.
15. Invoice review would fail to create a PDF copy if the ID contained a backslash. This was corrected.
16. Log Viewer would error out in some cases where one or more log entry was formatted incorrectly. This was corrected.
17. Billing Review would display an error message if the invoice number contains a decimal character. This was corrected.
18. Certain reports would display the cost rate even though the “Hide Cost Rates” setting for the reports was checked. This was corrected.
19. Sheet View and Expense Log screen would sometime display Inactive Activity and Expense codes. This was corrected.
20. QuickBooks Sync: Zero Dollar Invoice warning is now suppressed when sent using “All” menu item.
21. When getting expenses from QuickBooks, BillQuick will now respect the “Expenses Part of Contract” rule.
22. Project Class assignment was not assigned to late fee invoices in QuickBooks. This was corrected.
23. When getting time and expense from QuickBooks, the created on field was not populated. This was corrected.
24. Updated Help file.
25. Updated several reports.
26. Other minor bug fixes.

List of Items addressed in release 14.0.16 March 20, 2013

1. Minor bug fixes.
2. Final RTM release.

List of Items addressed in release 14.0.13 March 14, 2013

1. We added the ability to show revenue related to the allocated tasks allowing you to forecast revenue by week or by month.
2. Added new reports to the allocation screen related to the revenue forecasting.
3. Allocation screen prevents users from entering start date greater than the end date.
4. Modified manager level security template such that manager automatically gets access to time and expense for projects she/he manages.
5. Improved performance in Chart of Accounts screen. It used to take too long to open.
6. Purchase Order notes entered in Web Suite would sometimes fail to display in BillQuick. This was corrected.
7. Added Purchase Order Invoice report to the Purchase Order screen.
8. If there was no printer installed, printing Gantt chart would result in an error message. This was corrected.
9. The number of pages value when printing to a printer would sometimes not work. This was corrected.
10. Updated the reports library with the latest reports
11. Updated the Invoice template library with the latest set of Invoice templates.
12. Updated sample company databases.
13. Updated help file.

List of Items addressed in release 14.0.11.1 March 7, 2013

1. Color adjustments on the new Venice theme.
2. Added Month view for the Allocation screen. So basically you can now review the assigned tasks by month or by week.
3. Added funnel filter to the Allocation screen.
4. Added three new security bits to the Allocation module that will allow employees to review their allocations, update Percent Complete, Memos and Notifications.
5. The Paste Special function in the Allocation screen now allows copying Notifications, Memos and Predecessor data too.
6. In Allocation when a parent task is deleted, the child tasks would fail to break the link. This was corrected.
7. When copying one or more tasks, the Task Description was not being copied. This was corrected.
8. Floating memo in the Vendor screen was not saving the formatting data related to the memo. This was corrected.
9. Added new Allocation reports to display Allocations by Month.
10. Two new Joint Invoice templates added.
11. Using Standard company file, the conversion would fail if there is an archive file associated with the older version. This was corrected.
12. When upgrading from previous version to 2013 with SQL backend, the conversion would fail if the database was previously converted successfully. This was corrected. Now it will reconvert and assign a different name to the newly converted database.
13. Implemented Employee Control in Allocation Screen's Calendar View.
14. Update Invoice template library.
15. Updated Reports library.
16. Updated help file

List of Items addressed in release 14.0.9.2 February 28, 2013

1. Allocation screen: Added a new "Allocation Calendar Summarized" report.
2. Implemented Employee Control in the Allocation screen.
3. Added three new security bits for the Allocation screen that will allow employees to update their own task.
4. Implemented the new BillQuick desktop icon. (need your feedback on this one)
5. Updated all Wizards to use the new Venice theme.
6. Added two new invoice templates for Fixed Fee contract types.
7. When approving an invoice twice, it would display an error message. This was corrected.
8. UI changes in the Notifications Subscription screen.
9. When creating a new task in the Allocation screen, the end date is now filled automatically.
10. Improved Zoom capabilities for Gantt View.
11. Bug in Billing Review related to Use Percent Complete for projects with no activity. This was corrected.
12. Updated Help file

List of Items addressed in release 14.0.7.1 February 21, 2013

1. Beta 1 released to beta group.